The CHORAL FOUNDATION
Music for the Human Grace

SIR ANDREW DAVIS LEGACY CIRCLE

*The William Baker Choral Foundation Endowment Fund (WBCFEF) is delighted to recognize your legacy gift commitment by extending you a membership to join the **Sir Andrew Davis Legacy Circle**. To accurately document your gift, please complete all the sections of the form below, including your signature on the second page, and return via USPS mail or email to LBaker@FestivalSingers.org. We would appreciate any additional information you can provide about your gift. If possible, please attach a photo-copy of the page(s) from your will, trust, or other document pertaining to your donation to WBCFEF.*

DONOR INFORMATION

Name(s)

Address

City, State, Zip

Phone, Email

☐ I / We have already included the William Baker Choral Foundation Endowment Fund in my / our estate plan.

☐ I / We intend to include the William Baker Choral Foundation Endowment Fund in my / our estate plan.

DONOR RECOGNITION

☐ I / We wish to be recognized as a member(s) of the 'Sir Andrew Davis Legacy Circle' in concert program booklets and other WBCF materials throughout all Choral Foundation ensembles. Please acknowledge as:

Note: if you would like to honor a family member with your gift, please add your loved one's name to your recognition above (example: John Doe, in loving memory of Jane Doe)

☐ I / We prefer to keep this gift anonymous

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DONOR INFORMATION

☐ We leave the following to the WBCFEF in my / our will or trust:

☐ A specific dollar amount: $_____
☐ A percentage of my / our estate: _____% (approximate value: $_____)
☐ Other: _____ (approximate value: $_____)

Name of Executor:
Executor phone & email:

☐ I / We leave the following to the WBCFEF as a beneficiary of my / our IRA, other retirement account, Investment account, or life insurance policy:

_____ A Specific dollar amount: $_____
_____ A percentage: _____% (approximate value: $_____)

☐ I / We have other plans benefitting the William Baker Choral Foundation Endowment Fund. (Please describe your plans below)

☐ My / Our gift is unrestricted

☐ I / We have attached supporting documentation of my / our estate plans.

SIGNATURE (S)

I / We understand that though this gift may be revocable, it is my/our intent to provide these funds to the William Baker Choral Foundation Endowment Fund.

Signed/Dated _____ **Date** _____

Signed/Dated _____ **Date** _____

Questions? Please contact:
Laura Baker, the William Baker Choral Foundation Director of Development
at (816) 914-8791 or lbaker@FestivalSingers.org

The information in this form is strictly confidential and will not be shared without express permission of the signee(s).